

INSTRUCTIONS: You may fill out the form electronically or print and write in responses.

For each undergraduate major learning goal (goals specified for only students majoring in the discipline), please:

- 1) Name your learning goals (adding extra lines if there are more than six) and add comments to describe the goals in detail.
- 2) Indicate if you assessed it (indicated by an X).

Major Specific Learning Goal (See Comments for Details)	Was it Assessed?	Results (See Comments for Descriptions of Levels)				Total (=100%)
		% Superior	% Satisfactory	% Developing	% Deficient	
1. Students understand the basic investment principles and know how to access and analyze financial data for investment purposes.	X	50%	50%	0%	0%	100%
2. Students Know how to construct, manage and evaluate investment portfolios	x	50%	50%	0%	0%	100%
3						0%
4						0%
5						0%
6						0%
7						0%

Course Name (if applicable):

FIN 434

Date/Semester of Assessment:

Fall 2008

Type of Instrument Used (e.g. essay exam question, MC exam question, project, homework, case, etc.)

Investment Project

Discussions of Results:

Date?

Nov-08

Who was present?

Tarek Zaher , Mahfuzl Haque

Brief Summary of recommendations and, as appropriate, corrective actions:

Students performed at a very good level. No changes are anticipated

When will this goal/s be assessed again to determine effects of corrective actions?

Spring 2010

WHEN COMPLETE: Please (1) Email or Mail this form to C. DePaolo or S. Moncada **AND** (2) provide 5 copies of randomly chosen student submissions for AACSB visitation review