The Pathway To Success

INITIATIVE BENCHMARK SHEET

Initiative Name: Enhance financial literacy of students and their families Goal #: 12 Init #: 2

| Goal | Initiative | Impact / Importance to Goal(s) | FY 2013A | FY 2013G | FY 2014A | FY 2014G | FY 2015A | FY 2015G | FY 2016 | FY 2017 |
|------|------------|--|-------------|-------------|-------------|-------------|-------------|-------------|------------|------------|
| 1 | 4 | Sycamore Express will be one of the sources for financial literacy information | | | Н | | | | | |
| 1 | 5 | Financial literacy efforts are directed at students and families | | | Н | | | | | |
| 1 | 6 | Early Outreach efforts will have an impact on student behavior/preparation for college | | | М | | | | | |
| 1 | | Underrepresented populations are disproportionately impacted by financial complexities. Programming will target these at-risk students specifically. | | | Н | | | | | |
| | | | | | | | | | | |

| Initiative Benchmarks | FY 2013A | FY 2013G | FY 2014A | FY 2014G | FY 2015A | FY 2015G | FY 2016 | FY 2017 |
|---|-------------|-------------|-------------|-------------|-------------|-------------|------------|------------|
| Financial literacy component embedded in Sycamoreology | Υ | Υ | Υ | Υ | | | | |
| Curriculum materials developed | N | N | Υ | Y | | | | |
| Increase the number of hits on the financial literacy website | - | - | - | 300 | | | | |
| Improve student and parent satisfaction ratings of financial literacy curriculum | - | - | - | 80% | | | | |
| 3-yr Federal Cohort Default Rate on Direct Stafford Loans | 11.1 | - | | 11.0 | | 10.9 | 10.8 | 10.6 |
| Increase number of student participants in financial literacy/financial independence workshops (991s collected) | - | | | 10 | - | 15 | 20 | 25 |
| | | | | | | | | |
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